# aranzmedical

# Silhouette v4.11 Installation and Configuration Guide

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### Introduction

This Installation and Configuration Guide focuses on the pre-planning, installation and initial configuration of the Silhouette™ system.

The intended audience for this guide includes Project Managers, Systems Administrators and IT Personnel.

Other useful sources of help:

- For general usage of the Silhouette system, refer to the Silhouette Clinical User's Guide or the Silhouette Administration User's Guide.
- The Silhouette Administration User's Guide contains a system description with information on the system components, the system security and the optional features.
- For the latest system requirements and operating conditions refer to the www.aranzmedical.com web site. If you need the system requirements for a specific Silhouette version, please contact ARANZ support with your request.

This guide is applicable to the following versions of the Silhouette components:

- SilhouetteCentral version 4.11.
- SilhouetteConnect version 4.11.
- SilhouetteStar 2 version 1.9.
- SilhouetteLite version 1.10.
- SilhouetteLite+ version 1.10.

#### **Notation Convention**

Throughout this guide, screen, menu, and field names in SilhouetteCentral are displayed in a **bold font**. A series of actions are shown as follows:

#### Admin > Organization > Settings

which means to select the Settings option in the Organization menu in the SilhouetteCentral Admin section.

## SilhouetteCentral Installation

This section describes the installation and initial configuration of SilhouetteCentral, including the SilhouetteTokenService.

A very high-level view of the process is provided here:

- Do the pre-installation planning and preparation.
  - See the Pre-Installation Planning topic.
- Prepare the web server and database.
  - See the Server Prerequisites and Dependencies topic.
  - See the <u>Preparing a SQL Server Database</u> topic.
  - See the <u>Preparing a SQL Server Synchronization Instance</u> topic.
- Install the SilhouetteCentral and SilhouetteTokenService Web Applications.
  - See the SilhouetteCentral Web Application Installation topic.
  - See the SilhouetteTokenService Web Application Installation topic.
- Configure the Web Applications.
  - See the SilhouetteCentral Initial Configuration Wizard topic.
  - See the SilhouetteTokenService Web Application Configuration topic.
  - See the Advanced SilhouetteCentral Web Application Configuration topic.
- Do the initial login and set the system wide parameters.
  - See the Login and Reset Default User Passwords topic.
  - See the Configure Fundamental System Settings topic.

A number of tests and checks are listed in the topic <u>SilhouetteCentral Testing</u> to help confirm that the system is installed and configured correctly.

### **Pre-Installation Planning**

The following pre-installation steps should be performed before commencing the installation of SilhouetteCentral:

1	Review the Silhouette CTEULA and Terms of Use, see the ARANZ Medical website ( <a href="https://www.aranzmedical.com/silhouette-legal/">https://www.aranzmedical.com/silhouette-legal/</a> ). Installing and using SilhouetteCentral means that you accept these conditions.	
2	The SilhouetteCentral is a web application using Microsoft .NET v4 framework and Microsoft .NET Core v3 and is designed to be served by Microsoft Internet Information Services (IIS) on the Microsoft Windows Server operating system.  Patient demographic and assessment data is stored in a Microsoft SQL Server database, while images are stored outside of the database on the file system. Review the latest system requirements and operating conditions from www.aranzmedical.com to ensure the targeted installation platforms and networks are adequate.	
3	Plan the network location and network firewall configurations for SilhouetteCentral, considering where users will need to access the system from (e.g. nurses may need to use the system from patient's homes or remote clinics).	
4	Define the desired URL of the SilhouetteCentral website.  The recommended setup for running the main SilhouetteCentral web application and the SilhouetteTokenService is one website with two sub virtual directories. This means that there is one URL required with one SSL certificate. It also means that there is always a path component in the URL. e.g. http:// <sub-domain>.<domain name="">/<path>/.  The path for the main SilhouetteCentral application is typically deployed as <i>silhouette</i> and the path for the SilhouetteTokenService application is typically deployed as <i>silhouettetoken</i>. The path component of the URL is case sensitive and the consistent use of lower case helps reduce configuration errors later.</path></domain></sub-domain>	
5	Plan how SSL certificates will be managed to allow HTTPS to be used.  HTTPS communication is required to encrypt data between SilhouetteCentral and the other Silhouette system components.  HTTPS communication is also required for the use of SSO with external authentication providers.  HTTPS is required for the use of SilhouetteLite or SilhouetteLite+ with SilhouetteCentral. These apps do not support unencrypted HTTP connections to SilhouetteCentral.	
6	The encryption requirements for the server file system and the database are understood and any required keys and recovery mechanisms are prepared.	
7	The service account required to run the SilhouetteCentral and SilhouetteTokenService Web Applications have been created and credentials are available.  It is not possible to use the IIS DefaultApplicationPool identity if you wish to use Windows Authentication to access SQL Server instance hosted on a different machine than the web server. If planning to use the use the IIS DefaultApplicationPool identity then SQL Server access will be through SQL Authentication mode.	

#### 4 • Pre-Installation Planning

8	Gather the details of the SQL server to host the Silhouette database, including:  • SQL Server name	
	Database name	Ш
	SQL Server Authentication details (Authentication mode + SQL Server Login credentials)	
9	Backup requirements for clinical data stored within Silhouette are understood and backup systems are prepared.	
10	The SMTP server details are known. SilhouetteCentral requires SMTP server access to send password reset emails or assessment emails. The details required are listed below and can be entered after installation if required.	
	SMTP Host	
	SMTP Port	П
	Use SSL	
	Sender Email Address	
	User Name	
	• Password	
11	Enable network access to allow the Silhouette automatic licensing process to work. SilhouetteCentral must be able to reach the following URLs:	
	<ul> <li>https://www.silhouettecentral.com/licensing/LicenseDownload.ashx</li> </ul>	
	• https://www.silhouettecentral.com/licensing/SilhouetteCentralLicenseService.asmx	
	• https://europe.silhouettecentral.com/licensing/LicenseDownload.ashx	
	• https://europe.silhouettecentral.com/licensing/SilhouetteCentralLicenseService.asmx	
	A generic rule to allow access to https://*.silhouettecentral.com/licensing/ is recommended to allow for any changes in the licensing.	
	If access to these destinations is not enabled the licensing process can be completed offline.	
12	Silhouette users and their system access is determined.	

Aside from the technical installation considerations, to gain the most out of Silhouette, it is recommended that there is time spent planning how different users are going to use the different components of the system. A demonstration or trial of the system maybe appropriate in some cases to assist with this planning.

The Silhouette system is a powerful tool enabling wound data capture at the point of care, which can assist in the achievement of great clinical results. Spending time defining what data you want to collect can help achieve the desired results, while optimizing workflow for clinical staff.

#### **Server Prerequisites and Dependencies**

The items listed in this section form some of the dependencies required to run SilhouetteCentral.

It is not intended that this guide offer complete installation instructions for these components as each have their own complete guides. This guide provides instructions on required configuration options.

Standard configuration and security hardening of these dependencies are not included in this guide.

#### Add the Web Server role to Microsoft Windows Server (Internet Information Services IIS)

Prior to the installation of SilhouetteCentral you must ensure the server you are installing onto has Internet Information Server (IIS) installed and configured. IIS is an optional component of the Microsoft Windows operating system.

IIS has many optional features. Silhouette requires the following IIS feature set as a minimum:

- Web Server > Common HTTP Features > Static Content (Web-Static-Content)
- Web Server > Application Development > Application Initialization (Web-Applnit)
- Web Server > Application Development > ASP.NET 4.7<sup>1</sup> (Web-Asp-Net45)
- Web Server > Application Development > WebSocket Protocol (Web-WebSockets)
- Management Tools > IIS Management Console (Web-Mgmt-Console)

Follow the instructions for adding features to IIS for your version of Microsoft Windows Server.

The names of the features in brackets above are the feature names used when working to install via powershell. For example:

Import-Module ServerManager



Add-WindowsFeature Web-Static-Content, Web-ASP-Net45, Web-Mgmt-Console, Web-AppInit, Web-WebSockets

Installing using the powershell cmdlet to add features includes just the features listed, it does not include all components selected by default when installing using the Server Manager UI. For example, the components Web-Dir-Browsing, Web-Http-Errors, Web-Http-Logging and Web-Stat-Compression are selected by default when installing using the Server Manager UI.

#### **Update .NET Framework 4**

The SilhouetteCentral web application uses Microsoft .NET Framework v4.8, which must be installed on the server in addition to IIS. If .NET v4.8 is not already installed, .NET can be downloaded from <a href="https://dotnet.microsoft.com/">https://dotnet.microsoft.com/</a>. In some circumstances a reboot of the server may be required during or after the installation.

<sup>&</sup>lt;sup>1</sup>The actual ASP.NET version number listed in the feature name is server version dependent and does not change when later .NET Framework 4.x versions are installed.

#### 6 • Add .NET Core v3.1 Runtime

?

It is not obvious to determine which versions of the .NET Framework are already installed. Refer to Microsoft's website for "How to: Determine which .NET Framework versions are installed?"

It is also known that Windows updates can occasionally cause problems with the installed .NET frameworks. Microsoft offer a "Microsoft .NET Framework Repair Tool" that detects and repairs frequently occurring .NET Framework issues. This repair tool should be run if SilhouetteCentral reports non-Silhouette related errors when trying to start.

#### Add .NET Core v3.1 Runtime

The SilhouetteTokenService component of Silhouette uses the ASP.NET Core v3.1 Runtime. A hosting bundle is available which includes the .NET Core Runtime and the IIS runtime support (ASP.NET Core Module) and it is recommended to install the hosting bundle.

#### **Preparing a SQL Server Database**

SilhouetteCentral stores all patient demographic and assessment data in a MS SQL Server database. The SilhouetteCentral and SilhouetteTokenService web applications both use the same database.

Typical deployment uses a database created on existing dedicated database servers. Deployments can be hosted with MS SQL Server on the same server running the web applications if existing infrastructure is not available, see <a href="Appendix B: SQL Server Configuration">Appendix B: SQL Server Configuration</a>. If choosing to run SQL Server and the website on the same server then the server needs to be sized appropriately for both systems to run well.

Before preparing the SQL Server database it is necessary to know the authentication mode and identities the SilhouetteCentral and SilhouetteTokenService web applications will be using to connect to the SQL Server. If the authentication mode is to be Windows Authentication, it is helpful to have already setup the identities before completing the SQL Server database setup.

If the IIS Application Pools are going to use the default ApplicationPoolIdentity with SQL Server Windows Authentication mode (only possible if the SQL Server instance is on the same server as IIS) then create the Application Pools in IIS before attempting the setup.

You need to obtain the required connection details to access the database. These details include:

- SQL Server Instance name, i.e. serverName\instanceName.
- Authentication method (Windows Authentication or SQL Server). If the authentication method selected is "SQL Server," you need the associated username and password.
- Database name, e.g. silhouette .

Your Database Administrator (DBA) should be able to create the database and provide these details to you.

The identities used to run the SilhouetteCentral and SilhouetteTokenService IIS Application Pools need to be allocated the database ownership role for the database. The database can be created empty and the Silhouette applications populate it during the installation procedure.

#### **Preparing a SQL Server Synchronization Instance**

If SilhouetteConnect is being supported, then SilhouetteCentral will need access to a MS SQL Server 2014 (SP2 or SP3) instance to be used for the Synchronization process.

Typically, the synchronization instance is an named instance (named "SILHOUETTE") of MS SQL Server Express Edition running on the same server as the web applications. This is because the application pool identity running the SilhouetteCentral application needs the system admin role on the MS SQL instance.



The synchronization instance must be a MS SQL Server version that is compatible with the version used in SilhouetteConnect. SQL Server 2014 is used by default to enable support for 32-bit SilhouetteConnect machines. The version of MS SQL Server used for the synchronization instance can be updated as long as both the version distributed with SilhouetteConnect and the version on SilhouetteCentral remain compatible.

Before installing the MS SQL synchronization instance it is helpful to have setup the IIS Application Pool for SilhouetteCentral in IIS with the correct identity.

It is recommended to read and follow the instructions that come with SQL Server. The basic steps to install and configure the MS SQL Server Express 2014 SP3 as the synchronization instance are provided below.

Run the SQL Server installation executable, selecting the "New SQL Server stand-alone installation or add features to an existing installation" link on the "SQL Server Installation Center" dialog. Step through the installation wizard with the following selections:

- 1. On the Feature Selection step ensure the **Database Engine Services** feature is selected.
- 2. On the Instance Configuration step, select the **Named Instance** option and give the SQL Server instance the name SILHOUETTE.
- 3. On the Database Engine Configuration step, select **Windows authentication mode** and add the user being used to run the SilhouetteCentral IIS Application Pool as a system administrator.

The above instructions are all that is required to prepare the MS SQL Server synchronization instance. If you add or change the SilhouetteCentral IIS Apppool identity or want to add the identity to a MS SQL Server instance after installation, you can use the following powershell command:

```
# Given the SilhouetteCentral IIS Apppool identity is 'IIS AppPool\SilhouetteCentral'
Invoke-Sqlcmd -ServerInstance .\SILHOUETTE -Query "exec sp_addsrvrolemember [IIS AppPool\SilhouetteCentral] , 'sysadmin'"
```



By default SilhouetteCentral expects the synchronization instance to be installed as the named instance "Silhouette" on the same machine. However if this is not the case (e.g. due to a name conflict), then the connection string used by SilhouetteCentral will need to be customized by editing the MachineSettings configuration file, see <a href="Advanced SilhouetteCentral Web Application">Advanced SilhouetteCentral Web Application</a> Configuration.

#### SilhouetteCentral Web Application Installation

The following steps install the SilhouetteCentral web application on IIS.

- Create the folder you want to serve the web application from. The web application stores a number of files (including images, logs, templates) in a directory under the web application folder. You may want to set the web application physical path storage location to allow for data growth, encryption, and backup requirements.
- 2. Grant Read and Execute rights to the built-in group IIS\_IUSRS on the folder if not already inherited.
- 3. Unzip the supplied SilhouetteCentral archive into the folder.
- 4. Setup IIS to serve this folder as a Web Application, see <u>Configure IIS to Serve the SilhouetteCentral Web Application</u> below.
- 5. Grant Modify rights to the IIS Application Pool Identity on the 'Files' sub-folder.
- 6. Create a sub-folder 'Files\mdfCreation' and grant Modify rights to the login running the SQL Server synchronization instance, typically 'NT SERVICE\MSSQL\$SILHOUETTE'.



If upgrading an existing SilhouetteCentral installation, check the instructions in the SilhouetteCentral Upgrade section.

#### Configure IIS to Serve the SilhouetteCentral Web Application

The table shown here provides the short list of configuration values that need to be set when deploying the SilhouetteCentral web application. The configuration items listed with 'No' in the Required Value column of the table are free to be adjusted according to the system design.

Configuration Item	Value	Required Value?
IIS - Web Site - Physical Path	%SystemDrive%\inetpub\wwwroot	No
IIS - Web Site - Preload Enabled	True	Yes
IIS - Application Pool - Name	SilhouetteCentral	No
IIS - Application PoolNET CLR version	.NET CLR Version v4.0.30319	Yes
IIS - Application Pool - Managed pipeline mode	Integrated	Yes
IIS - Application Pool - Start Mode	AlwaysRunning	Yes
IIS - Application Pool - Identity	ApplicationPoolIdentity	No
IIS - Application Pool - Idle Time-out (minutes)	180	No
IIS - Web Application - Physical Path	c:\inetpub\wwwroot\silhouette	No
IIS - Web Application - Alias	silhouette	No
IIS - Web Application - Application Pool	SilhouetteCentral	No
IIS - Web Application - Preload Enabled	True	Yes

The Web Site Bindings configuration is required but is not mentioned above. Set up the web site HTTPS binding with an appropriate SSL certificate as standard IIS configuration.

#### 10 • Configure IIS to Serve the SilhouetteCentral Web Application

The above table of configuration items offers a good set of recommended values, however there may be reasons to deviate from the recommendations in specific scenarios. The following table lists recommendations and considerations important to the SilhouetteCentral web application operation.

Configuration Item(s)	Recommendation or Considerations
IIS - Application Pool - Identity	If using Windows Authentication for MS SQL Database connections then you not be able to use the ApplicationPoolIdentity unless the MS SQL server is operating on the same server as the web server.
IIS - Application Pool - Idle Time- out (minutes)	The default IIS Application Pool Idle Timeout is 20 minutes. It is recommended extending this to be longer than a typical wound assessment at a bedside to ensure responsiveness and robust SilhouetteStar 2 operation.
IIS - Web Application - Physical Path	The web application stores a number of files (including images, logs, templates) in a directory under the web application. You may want to set the web application physical path storage location to allow for data growth, encryption, and backup requirements.  If you set this to a directory outside of the website directory, ensure you grant read & execute rights to the IIS_IUSRS built in windows group.
IIS - Web Application - Alias	Use a lower case value. Using a lower case value helps to avoid configuration errors at a later stage.

Some general guidance on configuring IIS is included in Appendix A: IIS Configuration.

#### SilhouetteTokenService Web Application Installation

The SilhouetteTokenService web application is introduced as a component of SilhouetteCentral in Silhouette v4.11. The following steps install the SilhouetteTokenService web application on IIS.

- 1. Create the folder you want to serve the web application from. The web application stores a number of files (including logs) in a directory under the web application folder. You may want to set the web application physical path storage location to allow for data growth, encryption, and backup requirements.
- 2. Grant Read and Execute rights to the built-in group IIS\_IUSRS on the folder if not already inherited.
- 3. Unzip the supplied SilhouetteTokenService archive into the folder.
- 4. Setup IIS to serve this folder as a Web Application, see <u>Configure IIS to Serve the SilhouetteTokenService</u> Web Application below.
- 5. Create a sub directory in the folder named Files and grant modify rights on the folder to the Application Pool Identity.



The SilhouetteTokenService component must be the same version as the SilhouetteCentral component and you should be supplied archives for both components at the same time.

#### Configure IIS to Serve the SilhouetteTokenService Web Application

The table shown here provides the short list of configuration values that need to be set when deploying the SilhouetteTokenService web application. The configuration items listed with 'No' in the Required Value column of the table are free to be adjusted according to the system design.

Configuration Item	Value	Required Value?
IIS - Web Site - Physical Path	%SystemDrive%\inetpub\wwwroot	No
IIS - Web Site - Preload Enabled	True	Yes
IIS - Application Pool - Name	SilhouetteToken	No
IIS - Application PoolNET CLR version	No Managed Code	Yes
IIS - Application Pool - Managed pipeline mode	Integrated	Yes
IIS - Application Pool - Start Mode	AlwaysRunning	Yes
IIS - Application Pool - Identity	ApplicationPoolIdentity	No
IIS - Application Pool - Idle Time-out (minutes)	180	No
IIS - Web Application - Physical Path	c:\inetpub\wwwroot\silhouettetoken	No
IIS - Web Application - Alias	silhouettetoken	No
IIS - Web Application - Application Pool	SilhouetteToken	No
IIS - Web Application - Preload Enabled	True	Yes

The above table of configuration items offers a good set of recommended values, however there may be reasons to deviate from the recommendations in specific scenarios. The following table lists recommendations and considerations important to the SilhouetteTokenService web application operation.

#### 12 • Configure IIS to Serve the SilhouetteTokenService Web Application

Configuration Item(s)	Recommendation or Considerations
IIS - Application Pool - Identity	Typically use the same setting as used for the SilhouetteCentral web application component.
IIS - Application Pool - Idle Time- out (minutes)	The default IIS Application Pool Idle Timeout is 20 minutes. It is recommended extending this to give users a faster login experience during the working day.
IIS - Web Application - Physical Path	Typically set this to a directory in a similar location as the SilhouetteCentral web application component. Do not set it as a sub directory of the SilhouetteCentral web application as this causes nested web config files and can create errors.
	The SilhouetteTokenService web application stores a number of files (including logs) in a directory under the web application folder. You may want to set the web application physical path location to allow for data growth, encryption, and backup requirements.
	If you set this to a directory outside of the website directory, ensure you grant read & execute rights to the IIS_IUSRS built in windows group.
IIS - Web Application - Alias	Use a lower case value. Using a lower case value helps to avoid configuration errors at a later stage.

Some general guidance on configuring IIS is included in <u>Appendix A: IIS Configuration</u>.

#### SilhouetteCentral Initial Configuration Wizard

After you have completed the install process, you need to perform some additional setup. The setup automatically runs the first time you visit the SilhouetteCentral website. To run the wizard

- 1. Launch a Web Browser
- 2. Navigate to https://<domainname>/silhouette/ (or the location you installed the application to).

This wizard configures the basic settings required for SilhouetteCentral to run correctly.



silhou wound + skin		_								
	Initial S	etup								
	You're aln	nost there! T	here are on	y a few i	mportant se	ettings befo	ore you're re	ady to	go.	
	Datab	ase	Server	) E	mail	Organ	nization	$\rangle$	License	
	Silhouette installed,	nter the URL eCentral. Typ however you tion within yo	ically this w ir environme	ould be t ent may r	he hostnan	e of the w	eb server on	whic	h Silhouette	Central is
	Root (	https://silhou	etteserver.a	nonheal	th.com/silh	ouette/				
	Please er	nter the URL	for accessir	g the Sil	houette Tol	en Service	Э.			
	Connect	https://silhou	etteserver.a	nonheal	th.com/silh	ouettetoker	n/			
		tteConnect L proxy server		se a pro	xy server to	access the	e URL speci	fied a	bove please	enter the
	Proxy									
:	Server								←E	Back ⇒Next

#### Step 1 - Database

Enter the connection details to the SQL Server instance and database that Silhouette uses. The database entered here must already exist and it should be a new blank database, see <a href="Preparing a">Preparing a</a> SQL Server Database instructions.

Do not use space characters in the Server string as it will cause the database setup to fail.

The account used to authenticate must have database owner permissions.

#### Step 2 - Server

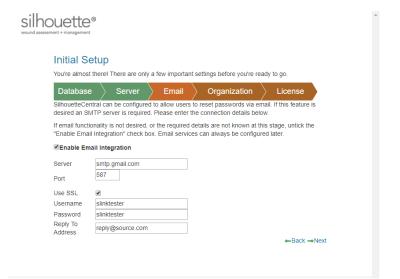
The **Root URL** is the URL of the SilhouetteCentral instance, e.g. https://<domainname>/silhouette.

The Root URL must be a resolvable hostname on your network, preferably with SSL certificates and HTTPS bindings already in-place.

Failure to enter the correct value for the Root URL causes a SilhouetteStar 2 Wi-Fi connection failure and possibly a user login failure.

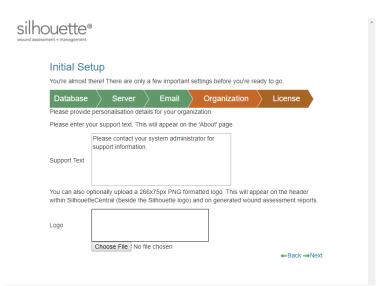
The **OpenID Connect Authority** is the URL of the SilhouetteTokenService, e.g. https://<domain>/silhouettetoken. The value is case sensitive and the path must be the same case as the SilhouetteTokenService
Web Application virtual path in IIS.

#### 14 • SilhouetteCentral Initial Configuration Wizard



#### Step 3 - Email

If you require any of the Email sending features like password reset emails or assessment email, then enter the SMTP server connection details, otherwise un-tick Enable Email Integration.



#### Step 4 - Organization

Enter support information that should be displayed to the systems users. It can include contact details of a support person.

If a logo is provided, then this is displayed on the Silhouette UI, and also in the standard Wound Assessment Report.

silho ound assess	ouette®					
	Initial Setup	Th	f	- Hi h		
	Database	Server	Email	ettings before you're re Organization	License	
	application will stop v	vorking until a lic	ense is obtained		emaining after which the our updated license.	3
	Client Code				←Back <b>⊘</b> Done	e

#### Step 5 - License

Enter your client code here.
SilhouetteCentral attempts to contact the license server and download the required license file for
SilhouetteCentral.

Leave this blank in order to proceed using a trial license.

This step may complete automatically, depending on how you obtained your SilhouetteCentral installation files.

#### Step 6 - Finish configuration of SilhouetteTokenService

At this point in the setup wizard it is complete and it is normal to receive an error.

SilhouetteTokenService application	n pools.		

Finish setting up the SilhouetteTokenService web application and then restart both the SilhouetteCentral and

#### SilhouetteTokenService Web Application Configuration

The configuration of the SilhouetteTokenService web application is completed through configuration files on the server. You must have privileged user access to the server to edit this configuration.

In the SilhouetteTokenService Web Application folder there is a file named 'appsettings.json' containing default settings and should not be modified. Settings are overridden by including a new production appsettings file named 'appsettings.Production.json'. The json files are text format files following the JSON format specified in RFC8259 and can be edited by any standard text editor, e.g. Notepad.

The only mandatory setting to include in the production appsettings file is the database connection string. Other settings will be included based on your needs. Not all settings are listed in this chapter, only those you are likely to need.

A very basic appsettings. Production. json file looks like:

```
"ConnectionStrings": {
          "sts": "Data Source=.;Initial Catalog=silhouette;Integrated Security=true"
}
}
```

The convention used in this chapter when referring to members within the JSON file is to use a dotted notation (the chain of JSON member names separated by periods (.). For example, the connection string above can be referred to as ConnectionStrings.sts.

Where the property is part of an array or members, square brackets are used to indicate that

Changes to the appsettings are only applied when the associated application pool is recycled.

#### **Database Connection String**

The database connection string is a required setting and should be configured to connect to the SilhouetteCentral database.

```
{
    "ConnectionStrings": {
        "sts": "Data Source=.;Initial Catalog=silhouette;Integrated Security=true"
    }
}
```

Member Name	Value
ConnectionStrings.sts	A MS SQL Server connection string.



Once the SilhouetteCentral Initial Configuration Wizard is completed then the database connection string can be copied from the SilhouetteCentral web application MachineSettings.xml file.

#### Logo

If a logo is uploaded in the SilhouetteCentral initial configuration wizard, you can set the SilhouetteTokenService to display the same logo on the login pages.

```
{
    "Configuration": {
        "CustomerLogoUrl": "/silhouette/api/v3/customfile/customerlogo"
```

}

Member Name	Value
Configuration.CustomerLogoUrl	The website path to the customer logo. This URL must be a reference to an image file on the same website as the SilhouetteTokenService. This is typically a path to the SilhouetteCentral API that contains the logo set in the SilhouetteCentral initial configuration wizard. For example:  /silhouette/api/v3/customfile/customerlogo

#### **Local Silhouette Users**

The AccountSecurity section of the configuration sets the parameters for Local Silhouette User accounts and the associated password and account lockout rules.

Member Name	Value
AccountSecurity.AllowLocalLogin	Set to true by default.  Setting to false disables the ability to login for all Silhouette Local User accounts, including default ARANZ Support and Admin users.  Only set to false if there is an external identity provider configured.
AccountSecurity.Passwords.MinLength	The default value is 3 and the value can be set between 3 and the MaxLength setting.  Sets the minimum length for Silhouette Local User account passwords.
AccountSecurity.Passwords.MaxLength	The default value is 20 and the value can be set between the MinLength and 50.  Sets the maximum length for Silhouette Local User account passwords.

Member Name	Value
AccountSecurity.Passwords.MustContainAlphaAndNumeric	The default value is false.  Set to true to require Silhouette Local User account passwords to have both at least one alphabetical character and one numeric character.
AccountSecurity.Passwords.MustNotMatchUser	The default value is false.  Set to true if Silhouette Local User account passwords must be different to the accounts User Name.
AccountSecurity.Passwords.HistoryCount	The default value is 0 and the maximum value is 9.  Sets the number of old Silhouette Local User account passwords that are remembered. When setting a new password, the user cannot select a password in the remembered history.
AccountSecurity.Lockout.Enabled	The default value is false.  Set to true to enable Silhouette Local User account lockout if there are too many failed login attempts.
AccountSecurity.Lockout.AfterFailedLogonCount	The default value is 6.  Sets the number of failed login attempts the user gets before their Silhouette Local User account is locked.
AccountSecurity.Lockout.CheckIntervalMinutes	The default value is 10.  Sets the period (in minutes) which failed login attempts must occur within for the Silhouette Local User account to be locked out.



The AccountSecurity. Password settings also have paired settings in the SilhouetteCentral Organizational Settings which need to configured the same as these SilhouetteTokenService settings for robust operation.

#### Logging

The SilhouetteTokenService uses the Serilog logging library. Some of the logging configuration is exposed and is able to be set. Not all configuration is included in the table below.

```
}
```

Member Name	Value
Serilog.MinimumLevel.Default	The default value is "Information".  Set to "Debug" to increase the level of logging for setup and debugging the configuration. This can be useful when setting up SAML2 integration.  Production systems should not leave "Debug" level logging on under normal operating conditions.
Serilog.WriteTo[.Name="File"].Args.path	The default value is "Files/Logs/TokenServiceLog.txt".  Set to an alternative log file output path. The SilhouetteTokenService application pool must have Write and Modify access to this path.
Serilog.WriteTo [.Name="File"].Args.retainedFileCountLimit	The default value is 90. Sets the number of rolled log files that kept.

#### **SAML2** Configuration

The Saml2 configuration section allows SSO with an external authentication provider. This configuration is only applied if there is a valid license for the SSO Integration optional feature.

```
"Sam12": {
        "Enabled": true,
       "AuthenticationSchemes": [
                       "Scheme": "Saml2",
                       "DisplayName": "Work ID",
                       "Metadata": "https://<domain name>/<path>/Sam12",
                       "ModulePath": "",
                       "IdentityProviders": [
                              {
                                      "EntityId": "http://example.com/adfs/services/trust", "Metadata": "https://example.com/FederationMetadata/2007-
                                      06/FederationMetadata.xml",
                                       "LoadMetadata": true
                              }
                      ],
"ClaimTypes": {
    "FirstNam"
                               "FirstName":
                               "http://schemas.xmlsoap.org/ws/2005/05/identity/claims/givenname",
                               "http://schemas.xmlsoap.org/ws/2005/05/identity/claims/surname",
                               "Email":
                               "http://schemas.xmlsoap.org/ws/2005/05/identity/claims/emailaddress",
                               "Group": "http://schemas.xmlsoap.org/claims/Group"
                       }
             }
}
```

Member Name	Value
Saml2.Enabled	Set to true to allow sign-on with an external identity provider.

#### 20 • SAML2 Configuration

Value
If this value is set to true then at least one Saml2.AuthenticationScheme configuration object must be provided.
Setting this value to false disables user login using external identity providers, leaving the provider configuration and user records in the Silhouette database.  The default value is false.
An identifier for the authentication scheme. Typically set this value to "Saml2" unless multiple authentication schemes are being defined.
Removing or changing an authentication scheme, removes the ability to login using that identity provider and removes user records and provider claim to Silhouette group mapping configuration.
Set to a value that is reasonably short and meaningful to users logging in.  The descriptive name used in the Silhouette UI. Some of the places it can be shown are:
• The login screen has a button "Login with <displayname>" if there are multiple login options for users.</displayname>
The authentication provider claims section on the Groups admin screen when mapping group claims to Silhouette groups.
<ul> <li>The authentication provider for a user account on the Users admin screen.</li> <li>Shows in Silhouette Login Attempt logs.</li> </ul>
Sets the Entity ID URI of the authentication scheme. The external Identity Provider will need to know this value. This value is typically the case sensitive SilhouetteTokenService Web Application URL plus the Scheme identifier. For example:  https://private.example.com/silhouettetoken/Sam12
Set to an empty string ("") unless there are more than one authentication schemes being configured. If set to an empty string the default value of Saml2 is used.
This value explicitly sets where the SilhouetteTokenService hosts the various Saml2 endpoints, including the metadata and the Assertion Consumer services.
Once set, the SamI2 relying party (RP) metadata can be downloaded from: https:// <domain name="">/<silhouettetokenservice path="">/<modulepath></modulepath></silhouettetokenservice></domain>
The metadata downloaded from the metadata URL contains the Entity Id and the Assertion Consumer Services endpoints and can be used to configure a SAML2 Identity Provider (IdP).
This value is an array of objects describing identity providers that use this scheme. Silhouette expects a single identity provider object in this array.
The identity provider object typically contains three members:  • EntityId - The entity id URI of the identity provider.

Member Name	Value
	Metadata - The URL where the metadata XML document for the identity provider can be found. The metadata XML contains the rest of the configuration that is required for the SilhouetteTokenService to operate. The SilhouetteTokenService must be able to connect to this URL.
	<ul> <li>LoadMetadata - set to true to load the configuration from the provided metadata URL when the SilhouetteTokenService restarts.</li> <li>         (</li></ul>
Saml2.AuthenticationSchem es[].ClaimTypes	The ClaimTypes is an object that sets how the SilhouetteTokenService uses claims provided by the Identity Provider. The ClaimTypes object expects four members:
	FirstName - specifies the URI of the claim to display as the users First Name.
	LastName - specifies the URI of the claim to display as the users Last Name.
	Email - specifies the URI of the claim Silhouette uses as the Email Address for the account.
	Group - specifies the URI of the claim Silhouette uses to map to Silhouette group membership.
	The typical configuration is listed here.  {
	the Name ID (http://schemas.xmlsoap.org/ws/2005/05/identity/claims/nameidentifier) claim.

#### **Advanced SilhouetteCentral Web Application Configuration**

There are a number of web application settings available in the <Main Application
Directory>\Files\Settings\machinesettings.xml file. In most installations there is no need to adjust the Web Application settings.

Any adjustments to the MachineSettings file should be made with care and by first taking a copy of the original settings. If an invalid file or invalid settings are detected then the initial SilhouetteCentral setup wizard is displayed when accessing the web site.

Changes to the application settings in the machinesettings.xml are only applied when the associated SilhouetteCentral application pool is recycled.

#### Patient Assessment Data File Location

By default, SilhouetteCentral stores patient images and report files in the Files\Data folder under the main web application folder. The location of this Data folder may be altered by updating the DataDirectory property in the MachineSettings configuration file. This allows the data to be stored in a different location to the SilhouetteCentral application files. This can be either a local directory or a UNC file share.

Before changing this setting, consider moving the entire web application folder using IIS configuration.

As an example updating the setting within machinesettings.xml as follows would store patient images and reports in the D:\Silhouette\Data folder.

<DataDirectory>D:/Silhouette/Data/DataDirectory>

Changing this setting does not transfer any existing images and reports to the new location. To change this setting:



- 1. Stop the SilhouetteCentral application pool,
- 2. Move the contents of the existing folder to the new location,
- 3. Update the DataDirectory setting, and
- 4. Restart the SilhouetteCentral application pool.

#### SilhouetteConnect Synchronization Related Settings

#### **Synchronization Database Configuration**

The connection string used by SilhouetteCentral to connect to the synchronization SQL Server instance can be customized in the MachineSettings configuration file.

<SilhouetteConnectDatabaseInstanceConnectionString>Data Source=.\Silhouette;Integrated
Security=SSPI;</SilhouetteConnectDatabaseInstanceConnectionString>

#### Number of days to keep SilhouetteConnect databases

SilhouetteCentral keeps an archived copy of the SilhouetteConnect database when it is uploaded during a synchronization. The SilhouetteConnect database copies are only kept for 10 days by default and are then deleted. The number of days the databases are kept can be customized in the MachineSettings configuration file with a minimum of 1 day.

<DaysToKeepArchivedConnectDatabases>10</DaysToKeepArchivedConnectDatabases>

#### **Temporary Storage**



Modifying the temporary storage directories doesn't move or clean up the old directory. Clean up must be done manually.



The Email Attachment and Data Export temporary storage contains patient information. Ensure these directories are adequately protected against unauthorized access.

#### **Email Attachment Storage**

If emails are configured to be sent with attached PDF reports then these reports are generated and stored on the file system.

<EmailAttachmentsDirectory>~/Files/Data/EmailAttachments<pre

#### Data exports file location

This setting tells where on the file setting to create and store data exports before they are downloaded.

<DefaultAssessmentExportDirectory>~/Files/Data/Exports</DefaultAssessmentExportDirectory>

#### System Events, Email and Integration Event Application Settings

When using the automatic assessment email or the integration event features there are a number of settings that can be adjusted in the MachineSettings configuration file.

#### **System Event Queue Processing**

The following settings allow the period of the System Event processing job and how many system events will be processed in one go. If the email log shows that the system event job is commonly taking more than 30 seconds to run then you should consider reducing the batch size. The batch size given in the configuration is per system event type (assessment create and assessment update).

<ProcessAssessmentSystemEventsBatchSize>1000</processAssessmentSystemEventsBatchSize>

#### **Email Queue Processing**

The email queue processing settings allow you to control how many emails will be attempted in any one period (the period is set by the System Event Queue Processing settings) and how many emails are sent concurrently. These settings may need to be adjusted to fit within sending limits of the SMTP service being used.

 $< \verb|ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailsToSendPerJob>20</ProcessEmailQueueMaximumNumberOfEmailgueueMaximumNumberOfEmailgueueMaximumNumberOfEmailgueueMaximumNumberOfEmailgueueMaximumNumberOfEmailgueueMaximumNumberOfEmailgueueMaximumNumberOfEmailgueueMaximumNumberOfEmailgueueMaximumN$ 

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The maximum age for an email in the queue is also adjustable. Any emails still pending after they have been in the queue for more than the maximum age are not sent.

<ProcessEmailQueueMaximumAgeOfEmailsInDays>10/ProcessEmailQueueMaximumAgeOfEmailsInDays>

#### **Integration Event Queue Processing**

The integration event queue processing settings allow you to control how many pending integration events are forwarded to the integration engine in any given period (the period is set by the System Event Queue Processing settings). Typically, the sending of integration events causes more traffic to SilhouetteCentral as the integration engine gets report content and data.

#### 24 • Assessment Data Export Related Settings

< Process Integration Queue Maximum Number Of Events To Send Per Job>25 </ Process Integration Queue Maximum Number Of Events To Send Per Job>

#### **Purging System Events and Email Queue**

The system event queue and email queue are stored in the database. Silhouette has a daily job that removes old emails and system events. If there is a reason to keep data for longer then the configuration can be adjusted.

```
<PurgeEmailAndSystemEventsIsEnabled>true</purgeEmailAndSystemEventsIsEnabled>
<PurgeEmailAndSystemEventsCronSchedule>0 1 * * *</purgeEmailAndSystemEventsCronSchedule>
<PurgeEmailAndSystemEventsBatchSize>500</PurgeEmailAndSystemEventsBatchSize>
```

The minimum age of an item to be purged can be set from 35 to 400 days. Setting a value outside of this range causes the default of 35 days to be used.

<PurgeEmailAndSystemEventsMinimumAgeInDays>35/PurgeEmailAndSystemEventsMinimumAgeInDays>

#### **Assessment Data Export Related Settings**

#### Days to keep data exports

This setting controls how long Silhouette keeps data exports after they are created. Valid settings are from 1 to 7 days. Any non-valid setting will cause the default of 3 to be used.

<MaximumAgeOfExportedDataInDays>3</MaximumAgeOfExportedDataInDays>

#### File clean up schedule

The file clean up schedule controls when the job which cleans up synchronized SilhouetteConnect databases and expired data exports is run.

```
<CleanUpFilesCronSchedule>0 0 * * *</CleanUpFilesCronSchedule>
```

#### **Inactive SSO User Expiry**

Single-Sign-On (SSO) user records are created in the system as they sign-in (JIT provisioning). Silhouette expires (deletes) these JIT provisioned records if the user does not use the system for a number of days based on the following settings. Valid expiry days setting is from 32 to 365 days. Any non-valid setting will cause the default of 90 to be used.

```
<InactiveUserExpirationDays>90</InactiveUserExpirationDays>
<DeleteInactiveUserCronSchedule>30 1 * * *</DeleteInactiveUserCronSchedule>
```

The minimum expiry of 32 days is chosen to prevent conflicts with the SilhouetteConnect Maximum Offline Session Time (hrs) as deleting a user account in SilhouetteCentral that is still being used in SilhouetteConnect may cause unnecessary synchronization errors.

#### **Login and Reset Default User Passwords**

SilhouetteCentral has a default administrator user, which can be used to bootstrap the installation:

• User Name: admin

• Default Password: aranz

#### Steps to complete:

- 1. Open your web browser and navigate to the SilhouetteCentral web application URL.
- 2. Login with the 'admin' user and the default password. You will be asked to reset the password for the account.
- 3. Login with the 'admin' account and your new password.
- 4. Using the Admin -> Users section in SilhouetteCentral, create a new user account for yourself in the Admin group.
- 5. Using the Admin -> Users section in SilhouetteCentral, reset the password for the default aranz user account. In some deployments this account password will have already been reset and this step can be skipped.
- 6. Once you have created admin accounts for your admin users, disable the default admin user account by editing it and setting the status to disabled.



Make sure you remember the user name and password you set for the admin and aranz user accounts. If you lose all your passwords to the system you will need to contact ARANZ Medical Support for assistance and have privileged access to the database.



The default ARANZ Support user in the system, with the user name aranz, has special access for setting advanced features (see the <a href="System Configuration">System Configuration</a> topic). These features need assistance from the ARANZ Medical support team to ensure that they are used correctly.

#### **Configure Fundamental System Settings**

It is recommended to set the following settings as part of the initial deployment. Details for setting these configuration items are included in the Administration User's Guide.

- Configure information people will see who navigate or open Silhouette, before they are authenticated:
  - System Identification.
  - Login Banner.
- Configure options controlling authenticated session behavior:
  - Hide App Idle Timeout (pattern hiding).
  - SilhouetteCentral idle session termination.
  - SilhouetteConnect offline session functionality.

# SilhouetteCentral Maintenance

This section describes the basic maintenance tasks for the SilhouetteCentral system. Topics covered are:

- SilhouetteCentral Backup
- SilhouetteCentral Database Maintenance
- SilhouetteCentral Upgrade

#### SilhouetteCentral Backup

On completing the installation of SilhouetteCentral a backup plan and procedure should be put in place. The following items should be included in your backup plan to ensure no data is lost in the event of a hardware or software failure:

- 1. Backups of the SilhouetteCentral database and copying of the backup files to a secure backup location. Backups may be scheduled using SQL Agent or a Windows Scheduled Task.
- 2. The Files sub-folder in the SilhouetteCentral web application folder. This folder contains all of the assessment images, reports, license, logs and configuration files.
- 3. The SilhouetteTokenService web application folder. This folder contains the licenses, data protection keys, logs and configuration files.

#### SilhouetteCentral Database Maintenance

SilhouetteCentral does not purge deleted data or old audit records from the database. Removing data from the database after a period of time is a manual maintenance task. The following categories of data can be considered for removal after a retention period has expired.

- Deleted clinical data, including associated audit records.
- · View logs.
- · Login attempt logs.

If purging data from the Silhouette database then there are a few things to be aware of:

- Do not purge audit records for active patients as this can prevent the patient record being shown in the audit log review facility in SilhouetteCentral.
- Login attempt log records must be kept long enough to support the inactive SSO user expiry time, see <u>Advanced</u> SilhouetteCentral Web Application Configuration.

#### SilhouetteCentral Upgrade

To upgrade SilhouetteCentral, both the SilhouetteCentral and the SilhouetteTokenService web applications need to be upgraded.



When upgrading from a version prior to v4.11, follow the install instructions for the SilhouetteTokenService. If the SilhouetteConnect web application is installed in the root of the web site then contact ARANZ Medical Support for assistance moving it into a virtual path.

It is advised to take a backup or ensure the latest backup is good before attempting the upgrade.

When upgrading SilhouetteCentral, ensure that the corresponding Silhouette client software (e.g. SilhouetteConnect) is updated to compatible versions as well.

The upgrade procedure is:

- 1. Ensure HTTPS is enabled and the systems RootURL setting is configured with the correct HTTPS URL.
- 2. Extract the contents of both the SilhouetteCentral and SilhouetteTokenService ZIP files.
- 3. Using IIS manager, stop both the SilhouetteCentral and SilhouetteTokenService Application Pools.
- 4. Delete everything from the SilhouetteCentral web application folder except the "Files" sub-folder (the "Files" folder contains all of the configuration and images to be upgraded).
- 5. Delete everything from the SilhouetteTokenService web application folder except the "Files" sub-folder and the config.Production.json configuration file.
- 6. Move the newly extracted SilhouetteCentral files into the SilhouetteCentral web application directory.
- 7. Move the newly extracted SilhouetteTokenService files into the SilhouetteTokenService web application directory.
- 8. Start the SilhouetteTokenService and SilhouetteCentral application pools.
- 9. Browse to the SilhouetteCentral website to allow the upgrade to complete. Once you see the start page of SilhouetteCentral the upgrade has completed.
- 10. Test the upgrade to confirm operation.

After installation, it is possible a "database is upgrading" screen is displayed as the existing database content is upgraded. At various stages of the database upgrade you may be prompted for some inputs.

The SilhouetteCentral web application is not accessible to any users while the database is upgrading.

After the database upgrade completes, you may be placed part way through the <u>configuration wizard</u> as described in previous sections of this guide. If this occurs, it means that the new version requires additional configuration (or options).

Specify the settings as required and click **Next** to complete the wizard (the wizard is automatically populated with all originally specified information).

After an upgrade which changes the major version number (e.g. v3 to v4) then the system settings should be reviewed for desired configuration, e.g. users, groups, units, notes definitions, etc.

#### **Versions**

The method specified above can be used to upgrade SilhouetteCentral from any version greater than v3.10. The following notes are provided as there are some versions where additional care must be taken.

From v3.x To v4.x Upgrading from v3.x to v4.x is a major upgrade and the following points need consideration. If you have any queries or concerns please contact ARANZ Medical Limited before upgrading, at: support@aranzmedical.com

- For versions prior to v3.10 of the software, it is recommended that a customer support representative be contacted to assist with this process.
- Tissue Type Classification feature is not available in v4.11. Any tissue type outlines need to be segregated in the data before upgrading.
- The storage format of the image captured date is converted based on the Default
   Timezone specified in the Organization Settings. As such, you should verify that the
   Default Timezone setting is correct prior to starting the upgrade. If an adjustment
   has to be made, then sync the change to all SilhouetteConnect devices before
   proceeding with the upgrade.



The automatic upgrade process assumes that all image capture dates are from a single timezone. If data should be split into multiple timezones this needs to be performed by a customer support representative.

- Data consistency issues may cause upgrades to fail. These data consistency issues must be fixed before an upgrade can complete.
- The v3 integration component SilhouetteLink is replaced in v4 with NextGen Connect (formally Mirth Connect). Not all integrations can be supported in v4 but reconfiguration is required.
- LDAP Sync is replaced with SSO integration. LDAP sync'd user accounts in v3 will be disabled on upgrade.
- Once upgraded review the user groups and permissions granted as the permissions model has changed significantly.

From pre-v4.3 To v4.3+ Upgrading to v4.3, or beyond, requires that a synchronization instance of SQL Server be available on SilhouetteCentral to support the SilhouetteConnect synchronization process. The synchronization instance of SQL Server needs read and write access to the appropriate files\mdfcreation directory.

It is also recommended to modify the SilhouetteCentral web site configuration in IIS to set Preload Enabled to True and to set the Application Pool Start Mode property to Always Running. The optional IIS Application Initialization feature is required to enable these properties.

See the following topics for more details:

- Server Prerequisites and Dependencies
- Preparing a SQL Server Database.
- SilhouetteCentral Web Application Installation.

## From pre-v4.4 To v4.4+

Upgrading to v4.4, or beyond, changes the way assessment dates are stored.

Assessment creation dates are changed to record the local time plus an offset from UTC, as well as recording the time zone name of where they were created.

The time zone database used by Silhouette is the IANA time zone database. Information on the IANA time zone database can be found on the website https://www.iana.org/time-zones.

During the upgrade to v4.4, the upgrade will ask you to select an appropriate time zone to use for historical assessments. Selecting the correct time zone is important as the offset from UTC applied is dependent on any seasonal clock changes for that time zone

The upgrade will ask you to specify a time zone per unit configured in Silhouette. The upgrade assumes is that the patients seen in different time zones will be in different units. If that is not the case for your system then contact ARANZ Medical for support while upgrading.

## From pre-v4.6 To v4.6+

Version 4.6 reintroduces the concept of Wound State which was part of version 3 Silhouette but had previously been missing from the version 4 product.

If you are upgrading from a v3 Silhouette then the wound state records will be upgraded. These upgraded entries will appear as wound state changes on the relevant patient and wound time lines. The time given to the wound state records is 00:00 (midnight), in some case if a wound was healed on the same day as an assessment was completed for that wound then the healed state will show earlier than the assessment on the time line.

All wounds created in previous v4 versions of Silhouette are given an Open state based on the creation date and time of the wound.

This wound state upgrade requires the time zone mappings mentioned above in the v4.4 upgrade. If the time zone to unit mappings are not present, or are incomplete, then you will be asked to specify them during the upgrade of SilhouetteCentral.

Version 4.6 wound state also allows you to update the current wound state as part of a wound assessment. When upgrading any assessments will have a blank associated wound state record.

#### To v4.8+

v4.8 upgrade removes previous blockers upgrading v3 systems, specifically systems with multiple patient identifiers and with duplicate wound indexes can now be upgraded. v3 systems with these properties should be directly upgraded to v4.8 without any intermediary steps.

When upgrading v3 systems with Multiple Patient Identifiers, you will be asked to identify a single identifier for use within Silhouette during the upgrade process. All other identifiers will be migrated to standard note fields as part of the patient details.

In some rare cases this upgrade can leave some patient records without patient identifiers to display within Silhouette. Contact ARANZ Medical support if you require some data migration other than that provided by the standard upgrade script.

To v4.9+

v4.9 introduces the concept of a wound baseline date. The wound baseline date is used to identify the wound baseline measurement when calculating area reduction. The upgrade sets the baseline date for wounds created in v3 based on the baseline assessment date from v3, otherwise the baseline assessment date is set the same as the wound open date.

Area reduction was previously shown in Silhouette v3. when upgrading from v3, the area reduction values seen pre-upgrade vs post upgrade may change slightly as the calculation has been modified to remove the rounding errors from the display of area reduction.

v4.9 re-introduces the persistent note feature that was available in v3, but does not include support for persistent conditional expression. The v3 to v4.9 upgrade will keep notes that were persistent in v3, however all upgraded notes should be reviewed for their applicability.

To v4.11+

v4.11 introduces the SilhouetteTokenService as a separately installed Web Application using .Net Core 3.1 runtime. When upgrading to v4.11 you will need to follow the upgrade instructions for SilhouetteCentral and the installation instructions for the SilhouetteTokenService provided in this manual.

Once updated to v4.11, you will need to be operating with a HTTPS binding on SilhouetteCentral. This may require updating the RootURL in SilhouetteCentral and the SyncURL in the associated SilhouetteConnect installations.

During the SilhouetteCentral upgrade, you will be asked to enter the ODIC Authority. Enter the URL for the new SilhouetteTokenService web application, e.g. https://<domain>/silhouettetoken.

v4.11 enables integration of Silhouette with an external identity provider using the SSO SAML 2.0 protocol. Silhouette v3 had a similar feature through direct LDAP queries to an external user directory. There is no upgrade of the v3 identity integration to the v4.11 identity integration. The v4.11 upgrade will disable any external user accounts previously sync'ed using LDAP and the SSO feature can be configured.

# SilhouetteConnect Installation and Initial Configuration

This section describes the basic installation of SilhouetteConnect and the initial configuration. The process is the same for either standalone or synchronized modes of operation. See the Silhouette Administration manual for further configuration options.

Topics covered in this section are:

- SilhouetteConnect Pre-Installation Planning
- Installing SilhouetteConnect
- SilhouetteStar 2 Firewall Rules and Networking
- Upgrading SilhouetteConnect
- Uninstalling SilhouetteConnect
- Licensing for SilhouetteConnect
- Backing Up SilhouetteConnect Data

# SilhouetteConnect Pre-Installation Planning

The following pre-installation steps should be performed before commencing the installation of SilhouetteConnect:

1	Review the Silhouette CTEULA and Terms of Use, see the ARANZ Medical website ( <a href="https://www.aranzmedical.com/silhouette-legal/">https://www.aranzmedical.com/silhouette-legal/</a> ).	
2	The SilhouetteConnect application uses the Microsoft .NET framework and SQL Server Express 2014 R2 database.	
	The installer package distributed by ARANZ Medical limited includes the appropriate .NET framework and SQL Server installer and will install the appropriate SQL Server instance.	
	If custom packaging is being used then ensure the appropriate version of .NET framework is installed and that a SQL Server 2014 R2 instance is configured with the following properties:	
	Instance name: SILHOUETTE	
	SQL Server "sysadmin" role allocated to "NT AUTHORITY/Authenticated Users" security principle.	
3	SilhouetteConnect stores patient data in both the SQL Server database and in the PC file system. Ensure that BitLocker disk encryption or similar technology is enabled and recovery mechanisms are in place.	
4	Ensure SilhouetteStar devices are allowed to utilize the USB port (any group policy or port access restrictions).	
5	If SilhouetteStar 2 is being used with SilhouetteConnect the device uses IP over USB using the Microsoft RNDIS protocol. Ensure the requirements listed in the <u>SilhouetteStar 2 Firewall Rules and Networking</u> topic are met to allow connection.	
6	If the SilhouetteConnect is synchronizing to a SilhouetteCentral instance ensure that the PC has network access to SilhouetteCentral.	
7	Backup requirements for the PC are understood and met. Backup requirements are more important if the SilhouetteConnect is to be used in Standalone mode. In synchronizing mode regular synchronization to SilhouetteCentral is better than a PC backup.	
8	Enable network access to allow the Silhouette automatic licensing process to work. SilhouetteConnect must be able to reach the following URLs:	
	https://www.silhouettecentral.com/licensing/LicenseDownload.ashx	
	https://www.silhouettecentral.com/licensing/SilhouetteConnectLicenseService.asmx	
	https://europe.silhouettecentral.com/licensing/LicenseDownload.ashx	
	https://europe.silhouettecentral.com/licensing/SilhouetteConnectLicenseService.asmx	
	A generic rule to allow access to https://*.silhouettecentral.com/licensing/ is recommended to allow for any changes in the licensing.	
	If access to these destinations is not enabled the licensing process can be completed offline.	

## **Installing SilhouetteConnect**

There are two files required to install SilhouetteConnect: setup.exe and SilhouetteConnect.msi. These files can be obtained from ARANZ Medical support.

#### Download SilhouetteConnect from SilhouetteCentral

The SilhouetteConnect installer can be downloaded from an instance of SilhouetteCentral by using a web browser to navigate to https://<SilhouetteCentral URL>/install.



When the SilhouetteConnect installer is downloaded from a SilhouetteCentral instance, it includes a third file, CustomProperties.xml, which bootstraps the installation of SilhouetteConnect with the initial configuration. The initial configuration which can be set by the CustomProperties.xml file includes:

- · The client code
- Synchronization URL
- License Service URL
- The time zone unit mappings required to upgrade data.

Once the installation files are obtained:

- 1. Navigate to the folder that contains the installation files.
- 2. Double click the setup.exe file to start the installation process.
- 3. The install requires admin permissions to install.
- 4. Follow the on-screen instructions, which includes the acceptance of the Silhouette CTEULA and Terms of Use, see the ARANZ Medical website (https://www.aranzmedical.com/silhouette-legal/).

The SilhouetteConnect install file may be prevented from running by the Windows SmartScreen filter. In order to run the setup, click on the **More Info** link, and then on the **Run anyway** button.

Once the installation is complete, launch SilhouetteConnect by double-clicking on the icon created on your desktop or by selecting SilhouetteConnect from the **All Programs** menu.

The installer includes the drivers for SilhouetteStar, as well as, any necessary SilhouetteStar 2 software patches. These drivers are installed per USB port when a SilhouetteStar is connected to the computer.

The firmware in a SilhouetteStar 2 upgrades or downgrades to the latest compatible version when it is connected to SilhouetteConnect. See the Clinical User Manual for information on connecting a SilhouetteStar and getting started with Silhouette.

## SilhouetteStar 2 Firewall Rules and Networking

The SilhouetteStar 2 in wired mode uses RNDIS drivers to communicate. This means that when the SilhouetteStar 2 is connected to a computer using the USB cable, the device is seen as a IP Network interface with an Ethernet device appearing in the networking section of windows.

The IP Network interface gets assigned a known IPv4 address by the SilhouetteStar 2. By default this address is a link-local address, 169.254.0.2. The addresses used can be changed, see the Administration User's Guide for details.

The SilhouetteConnect installer inserts firewall rules into the default Windows firewall to allow the SilhouetteStar 2 to connect to the computer on TCP port 9874. If a firewall other than the default Windows firewall is being used then the user must manually add a firewall rule to allow connections on TCP port 9874 for all network profiles (domain, public and private PCs).

The SilhouetteStar 2 appears to the computer as a wired network with no internet access.

Some third party network management software can offer network adapter switching features, either turning off Wi-Fi if there is a wired connection present or not allowing a wired connection if also using a Mobile connection. Care must taken to determine the correct compatibility and configuration to allow both a network connection and a SilhouetteStar 2 connection.

## **Upgrading SilhouetteConnect**

If the computer has, or has had, a previous version of SilhouetteConnect installed, then the installer will attempt to use the SilhouetteConnect clinical data and related settings already present on the computer. To remove the clinical data and SilhouetteConnect settings from a computer see the uninstall instructions.

When upgrading a standalone SilhouetteConnect to v4.4 or beyond, then when you first start SilhouetteConnect you will be asked to select which time zone your historical assessments were captured in. You will be asked to select a time zone per unit, however, for a standalone SilhouetteConnect it is expect that all time zone selections are the same. See SilhouetteCentral Upgrade for more details on why the time zone mapping is requested.

If you are upgrading a synchronized SilhouetteConnect then it is required that you obtain the specific installer from your SilhouetteCentral instance, via https://<SilhouetteCentral URL>/install. This installer contains specific information to ensure that the data in SilhouetteConnect is upgraded in the same way as the data in SilhouetteCentral.

SilhouetteConnect v4.6 and beyond reintroduces wound state recording in Silhouette. <u>See SilhouetteCentral</u>
Upgrade for details on how existing wounds are updated to include state information during the upgrade.

## **Uninstalling SilhouetteConnect**

Should you need to uninstall SilhouetteConnect, this can be done via **Programs and Features**, which is accessible via the **Control Panel**. Please ensure that you have first backed up all information to SilhouetteCentral or an alternative location

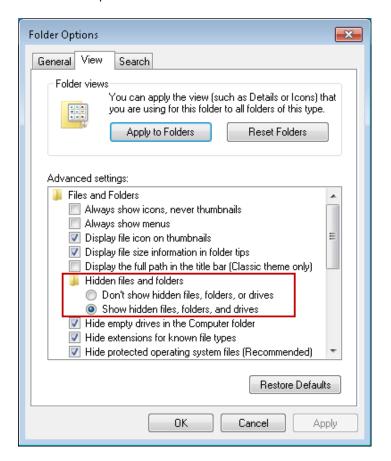
Uninstalling SilhouetteConnect removes the application software, but leaves all clinical data on your machine. To remove clinical data from a device:

1. Remove the database used by Silhouette by opening a command prompt and running the command:

```
sqlcmd.exe -S .\SILHOUETTE -Q "DROP DATABASE Silhouette"
```

2. Delete the folder 'C:\ProgramData\ARANZ Medical Limited\SilhouetteConnect' from your computer.

Note that the 'C:\ProgramData' folder is typically hidden. Hidden folders can be shown by selecting the **Show** hidden files, folders, and drives folder option:



## **Licensing for SilhouetteConnect**

## **Obtaining a License**

In order to use SilhouetteConnect, you must first obtain and activate a license.

To obtain a license call your ARANZ Medical representative or contact support@aranzmedical.com.

### **Activating Your License**

Once a license has been obtained, you are provided a unique client code. When you first launch and login to SilhouetteConnect, a screen appears, prompting you to enter your **Client Code**. There are two options:

- If you have a client code, ensure your computer is connected to the internet, enter the code, and click **Check for License**.
- If the automatic license update process fails, or you have received a license file instead of a client code, click **Import License** to locate the file.

You can use SilhouetteConnect for a 30-day trial period if you click **Continue** without entering a client code or importing a valid license.

The license activation screen is no longer displayed on application start once SilhouetteConnect is licensed. The screen reappears and can be used to re-license your copy of SilhouetteConnect once your license expires.

#### Pre-populated client code



If you have downloaded the installation package for SilhouetteConnect from a SilhouetteCentral instance, the license details are pre-populated and the activation screen does not display on first launch.

## **Backing Up SilhouetteConnect Data**

When using SilhouetteConnect synchronized to SilhouetteCentral then local PC backups are less important as data should be backed up in SilhouetteCentral.

The data for SilhouetteConnect is stored in C:\Program Data\ARANZ Medical Limited\SilhouetteConnect\Data. The data to backup is contained within sub-directories "Backup" and "Sdrs".

- The Backup sub-directory contains the backups of the SQL database. A backup is automatically taken when SilhouetteConnect is started, if there hasn't been a backup for more than a day.
- The Sdrs sub-directory contains all the Scan Data Records captured using the SilhouetteStar device.

A database backup can be taken by running the following command on the command line:

 $sqlcmd -S . \\ SILHOUETTE -Q "backup database [Silhouette] to disk='\%programdata\% \\ ARANZ Medical Limited \\ Silhouette Connect \\ Data \\ Backup \\ Silhouette .bak'''$ 

Contact ARANZ Medical Support for details on how to restore from backups if necessary.



Always take a backup of the database to move or re-locate the Silhouette database, rather than moving the raw ldf and mdf data files.

## Licensing

The **Admin > License** screen allows you to update the license for the current Silhouette component. For example, the **License** screen in SilhouetteCentral shows details about the licensing of SilhouetteCentral and the **License** screen in SilhouetteConnect shows details about the licensing for that install of SilhouetteConnect. The following license details are displayed:

- 1. **Client Code**: The client code the product is licensed against. If there is no client code in the text box, then the Silhouette instance is unlicensed, and operating in a trial mode.
- 2. Created: The creation date of your license.
- 3. **Expires**: This is the expiry date of your license. If you have purchased a perpetual license, 'Never' is displayed.
- 4. Features: Any optional software features that have been licensed are listed here.

### Licensing SilhouetteCentral or SilhouetteConnect

Underneath the license details there is a **Check for Update** section that provides an **Update** button. To license Silhouette for the first time, enter your client code and select the **Update** button. To subsequently update your license, for example if you have purchased additional features or extended your warranty, it is only necessary to select the **Update** button.

In order for the automatic license update process to function, access to the Internet is required. If there is no Internet access, instructions on obtaining the license file manually are provided after the **Update** button is pressed.

### **HTTP Proxy Configuration**

The ARANZ Medical licensing server is hosted on the internet at <a href="https://www.silhouettecentral.com/licensing">https://www.silhouettecentral.com/licensing</a> or <a href="https://europe.silhouettecentral.com/licensing">https://europe.silhouettecentral.com/licensing</a>. When attempting communication with the licensing server Silhouette uses .NET's default proxy settings. If your network environment requires Silhouette to use a different proxy server this can be specified by updating the defaultProxy setting within Silhouette's web.config file.



As an example if you desire Silhouette to make use of a proxy server located at 192.168.2.1 port 8888 you could update the relevant section of the web.config file as follows:

Please refer to Microsoft's online .NET framework configuration documentation for further details.

## Licensing SilhouetteTokenService

The SilhouetteTokenService only requires a license file if you are enabling optional features, i.e. SSO Integration. The SilhouetteTokenService doesn't support automatic license file retrieval as described for SilhouetteCentral.

To obtain a license file for the SilhouetteTokenService, supply the server details to ARANZ Medical Support. The server details are the same details required to obtain the SilhouetteCentral license.

To install the license file, rename it to SilhouetteTokenService.lic and place it in the directory (you may need to create the License directory first):

<SilhouetteTokenService Web Application Directory>\Files\License\

## System Configuration

Silhouette can be configured to match clinical needs. Configuration of users, groups, units, and SilhouetteStar 2 settings can be performed via the admin interface. For details please see the Silhouette Administrator's User Guide.

In SilhouetteConnect, some of the configuration available depends on the mode SilhouetteConnect is operating in. For example, if SilhouetteConnect is operating in synchronized mode then the configuration is mostly contained in SilhouetteCentral.

Some advanced settings and features can only be configured by ARANZ Medical Support users. These advanced settings are listed below. The items listed in bold text are items that should be reviewed with ARANZ Medical and set up when the system is first installed. These settings are ideally locked down before clinical user training is undertaken, as they can effect user workflow significantly.

- Assessment type configuration, see <u>Assessment and Note Configuration</u>.
- Branding Logo (SilhouetteCentral Only).
- Data export settings (SilhouetteCentral Only).
- Login, View, Audit, and Application log access (SilhouetteCentral Only).
- · Measurement calculation and display settings, see Measurement Calculation and Display Settings.
- Order and Encounter Note configuration.
- Password settings (SilhouetteCentral Only).
- Patient and Wound Notes configuration, see <u>Assessment and Note Configuration</u>.
- Report settings (SilhouetteCentral Only).
- Silhouette RootURL (SilhouetteCentral Only).
- SilhouetteLite and SilhouetteLite+ Touch ID configuration (SilhouetteCentral Only).
- SilhouetteStar 2 sleep timeouts, see SilhouetteStar 2 Sleep Timeouts.
- Single Sign On with an external authentication provider (SilhouetteCentral Only), see <u>Single Sign On with an External Authentication Provider</u>.
- Support information (SilhouetteCentral Only), see Support Information Configuration.
- Synchronization settings, see <a href="SynchronizationSettings">Synchronization Settings</a>.
- Wound State configuration, see Wound State Configuration.

The items in bold above are items that should be reviewed with ARANZ Medical and set on installation. These settings are ideally locked down before clinical user training is undertaken as they can effect user workflow significantly.

## **Assessment and Note Configuration**

Assessments provide the core workflows and charting for the Silhouette system. Creating the right set of assessments and notes is important for optimizing clinical efficiency and providing key metrics for clinical review later on. Working through what and when information needs to be recorded as part of initial system configuration is important to encourage consistent use and aids in change management.

The Administration User's Guide contains an appendix with the default configuration of assessments and notes which can be reviewed.

## **Measurement Calculation and Display Settings**

Silhouette allows the configuration of measurement display and calculations. The following is a list of variables that can be configured on initial system deployment.

### **Display Settings**

- Date format
- Time format
- Wound Label format
- Show Area
- Show Island Area
- Show Perimeter
- Show Axis
- Show Rulers
- Show Max Depth
- Show Mean Depth
- Show Volume
- Area Units
- Depth Units
- Length Units
- Volume Units
- Rounding of measurements in CSV exports



When selecting the "Units" to show Area, Depth, Length and Volume in, selecting mm displays more precision than selecting cm.

When selecting the rounding of measurements for CSV exports, choosing 1dp shows  $1/10^{th}$  of a mm.

### **Measurement Calculation Settings**

- Axis Method
- Ignore Islands in Area Computations
- Ignore Islands in Perimeter Computations

### SilhouetteStar 2 Sleep Timeouts

The SilhouetteStar 2 timers can be adjusted in SilhouetteCentral. There are three values that can be adjusted to effect the behavior of the SilhouetteStar 2 when operating in Wireless mode.

Idle time before sleep (no images)

Sets the time that the SilhouetteStar 2 device will wait with no user interaction before

going into sleeping Kiwi mode.

Set in seconds between 60 and 1200 seconds.

The default value is 120 seconds.

Idle time cycles before sleep (with images)

The time before entering sleeping Kiwi mode can be extended by up to 10 cycles of the

idle timer if there are images waiting to upload.

The default setting is 5 cycles. This means that, given the **Idle time before sleep (no images)** is set to 120 seconds, the device will wait 5 x 120 seconds before going into sleep

mode.

Sleep time before turning off

Sets the time the device is in sleeping Kiwi mode before turning off.

Set in seconds between 60 to 3600 seconds.

The default value is 900 seconds (15 minutes).

To optimize the device battery shift life, set the timers to their minimum values.

To optimize the device for operational convenience, set the timers to higher values.

The Silhouette application lock time must also be considered when setting the **Idle time before sleep**. If the application lock times out, the user is logged out and the SilhouetteStar 2 will need to be manually reconnected.

The sleep time of the end user computing devices being used to browse to the SilhouetteCentral web site and connect the SilhouetteStar 2 must also be considered. If the device being used to browse to SilhouetteCentral goes to sleep (or locks the screen in the case of a tablet), the SilhouetteStar 2 will need to be manually reconnected.

It is recommended that the SilhouetteStar 2 timers be set shorter than the application lock and the computing device timers.

### 48 • Support Information Configuration

## **Support Information Configuration**

Custom support information can be configured to give your end users the correct contact details for first line support when they need help using Silhouette.

## **Synchronization Settings**

The Synchronization Settings are adjustable in SilhouetteCentral and apply to how data is synchronized to SilhouetteConnect. The settings to consider are:

Automatic sync at logoff

When selected SilhouetteConnect will attempt a sync with SilhouetteCentral whenever the

user logs off or is logged off due to inactivity.

Proxy URL If SilhouetteConnect syncs to SilhouetteCentral through a proxy then the proxy URL must

be specified.

Data Retention:
Remove nationts

Remove patients after

If enabled, then patients synced to SilhouetteConnect devices are automatically removed if they have no active orders and are not viewed within SilhouetteConnect for a specified

number of days.

Set in days between 1 and 365 days.

The default setting is disabled. It is recommended to enable this setting to help keep the

number of patient records on SilhouetteConnect to a minimum.

Data Retention: Add patients with orders scheduled within

Specifies the number of days to look forward for patients with scheduled active orders

when synchronizing data to SilhouetteConnect.

Set in days between 0 and 30 days. The default setting is 2 days.

A setting of 0 will only add the patients with an active order scheduled at or before the time of the sync. A setting of 1 will add all patients with an active order scheduled within 24

hours of the sync.

Data Retention: Remove patients with no active orders If enabled, a SilhouetteConnect will remove patients from a sync that no longer have an active order, unless they were manually selected for download using the Manage Patient feature in SilhouetteConnect.

If disabled, the patients that are automatically added to SilhouetteConnect due to an active order will remain on SilhouetteConnect until they are removed by the user using the Manage Patient feature in SilhouetteConnect or by the **Remove patients after** setting (if enabled).

enabied).

## **Wound State Configuration**

Silhouette has the ability to record wound state, including if a wound is Open, Healed, Amputated or Released from Follow-up. It is also possible to include data capture when setting the wound state (e.g. minor amputation vs. major amputation).

The labels for the selectable wound states and the associated notes you wish to record with the selection can be changed but only by direct database manipulation. Setting these as part of initial system configuration is important to provide consistent data capture.

The Administration User's Guide contains an appendix with the default configuration of wound state values and associated notes which can be reviewed.

### Single Sign On with an External Authentication Provider

Configuration of SSO feature needs to be coordinated with the configuration of the authentication/identity provider.

The high-level tasks to configure the external authentication provider are:

- 1. Add the SSO Integration optional feature to the SilhouetteTokenService license.
- 2. Configure the SilhouetteTokenService with the authentication provider details, see <u>SilhouetteTokenService</u> Web Application Configuration.
- 3. Provide the SilhouetteTokenService connection information to the authentication provider, including:
  - 1. Entity ID.
  - 2. Assertion consumer service endpoints.
  - 3. Claim mapping requirements.
- 4. Configure the Silhouette Group to authentication provider claim mapping in SilhouetteCentral administration screens, see the Administration User's Guide.
- 5. Test SSO integration, see <u>Verify Single Sign On with an External Authentication Provider</u>.
- 6. Optionally disable Silhouette Local User login, see SilhouetteTokenService Web Application Configuration.

### **Example: Configuring Silhouette SSO Integration with AD FS**

The configuration of Active Directory Federation Services (AD FS) is outside the scope of this documentation and it is recommended that you follow the AD FS configuration manuals. The example offered in these manuals are to provide some context and clarity to assist with the Silhouette configuration.

This example assumes you have the following items in place and are simply adding Silhouette as a Relying Party (RP) into AD FS:

- An AD FS server is in place with an Attribute Store and Claims Provider Trust configured.
- The AD FS Entity ID is http://adfs.anonhealth.aranz.nz/adfs/services/trust.
- The AD FS Metadata URL is https://adfs.anonhealth.aranz.nz/FederationMetadata/2007-06/FederationMetadata.xml.
- Active Directory (AD) has groups 'SILHOUETTE Vendor Support', 'SILHOUETTE Admin', 'SILHOUETTE Clinical'.
- AD has users configured with membership in each of the above AD groups.
- The SilhouetteTokenService website is available at https://anonhealth.aranz.nz/silhouettetoken.
- The SilhouetteTokenService is already licensed with the optional feature SSO Integration.
- SilhouetteCentral has groups 'ARANZ Medical Support', 'Admin', 'Default' configured.

### Configure the SilhouetteTokenService

Edit the SilhouetteTokenService appSettings.production.json file to include the following Saml2 configuration.



The URL where the SilhouetteTokenService Saml2 metadata is available.

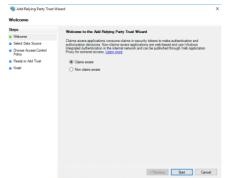


Entity ID and Metadata URL of the AD FS server.

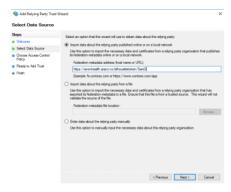
Stop and start the SilhouetteTokenService to apply the configuration.

### Add Silhouette as a Relying Party Trust to the AD FS Server

Using the AD FS Management interface, select the Add Replying Party Trust action.



SilhouetteTokenService is a Claims aware RP. Select Claims aware and press the Start button.

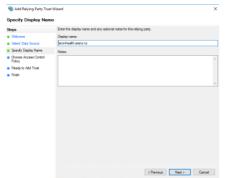


If the SilhouetteTokenService metadata URL is published at a location where the AD FS system can access it then enter the metadata URL in the 'Import data about the relying party published online or on a local network' text box.

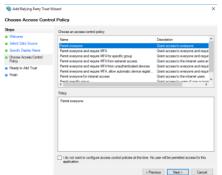
Alternatively, the metadata can be imported from a file by navigating to the SilhouetteTokenService metadata URL in a web browser to retrieve the file, which can then be provided to the AD FS system. Once copied the file location can be entered in the 'Import data about the replying party from a file' text box.



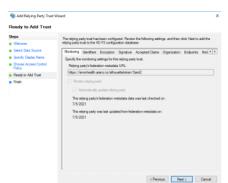
The information entered at this point is case sensitive. If downloading and supplying the metadata file, then use the correct case in the URL for downloading the metadata.



Choose a display name for the RP and press the Next button.



Select the appropriate access control policy and select the Next button.



The next step in the wizard shows the RP configuration for review.

SilhouetteTokenService EntityId is shown on the Identifiers tab and the SAML Assertion Consumer Endpoints are listed in the Endpoints tab.

Select the Next button.

### 54 • Add Silhouette as a Relying Party Trust to the AD FS Server

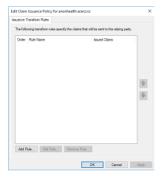


If the RP configuration was successful then you can either move on to configure claims issuance policy or close the wizard.

The next step is to setup claim issuance policy to issue claims about the identity to Silhouette. Most of the data about the identity comes as a claim.

An claim issuance policy for an RP can have multiple rules of different types and can have filters applied to the information shared (e.g. only issue group claims that start with Silhouette). This example a simple example of sending LDAP Attributes as Claims.

To edit the claim issuance policy for an RP, select the RP and choose the Edit Claim Issuance Policy action.

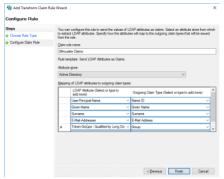


Select the Add Rule... Button.



Select the Rule Type. This example shows sending LDAP attributes as Claims.

Select the Next button.



Give the claim rule a name.

Select the Attribute Store which has been previously configured.

Map LDAP attributes to outgoing claims.

- The left hand attributes are the LDAP attributes to read from the attribute store.
- The right hand column are the names of the claim types that will be sent to Silhouette. These claim types should include the Name ID and all of the ClaimTypes in the SilhouetteTokenService

configuration. Only the Name of the claim is shown here. The AD FS Management console also includes a list of Claim Descriptions which includes the full description of how the Name maps to the full Claim Type (e.g. Name ID = http://schemas.xmlsoap.org/ws/2005/05/identity/claims/nameiden

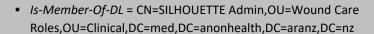
Once completed, select Finish and then Apply.

The screenshot shows the LDAP attribute Token Groups - Qualified by Long Domain Names being used as the group identifier. There are a number of options giving slight different information. As by way of an example, the membership to an group 'SILHOUETTE Admin' in the domain med.anonhealth.aranz.nz:

- Token Groups Unqualified Names = SILHOUETTE Admin
- Token Groups Qualified by Domain Name = med\SILHOUETTE Admin

tifier)

Token Groups - Qualified by Long Domain Name = med.anonhealth.aranz.nz\SILHOUETTE
 Admin



You can also send a custom claim string for a precise group membership using a different type of claim issuance rule.

If users have a lot of group memberships and are using long domain name or Is-Member-Of-DL mapping, then the login may fail with HTTP Bad Request - request headers too long errors. In this case it is also possible to apply filters to the group memberships that are sent, only sending those relevant to Silhouette.

### **Configure the Silhouette Group to Authentication Provider Claim Mapping**

When all the above AD FS configuration done successfully, there is a **Login with ADFS** button on the Silhouette login page. Using that button shows the ADFS login page and users can login with their anonhealth.aranz.nz ID. However, when they do login all they see is a webpage that reports Access Denied until they are part of a AD group that is sent to a claim in AD FS, which is in turn then mapped to a Silhouette Group.

To map an authentication provider claim to a Silhouette Group:

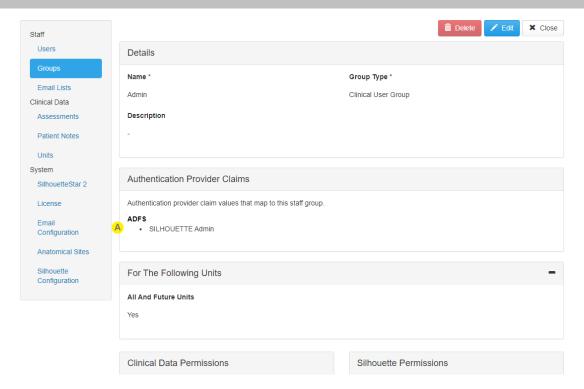
- 1. Login to SilhouetteCentral as a Local Silhouette User with Can Manage Users and Groups permission (e.g. the default admin account).
- 2. Navigate to **Admin > Groups** and select the Group you wish to apply mapping to.
- 3. Select **Edit**, add the Authentication Provider Claim mapping for the appropriate Authentication Provider by inserting the exact string you expect to receive in the group claim value and **Save**.
- 4. Repeat for each Silhouette Group, mapping the appropriate claim to the group.
- 5. Once complete, you can logout and then attempt to login through the **Login with ADFS** button on the login page and you will be granted access to the system according to your group membership.
- 6. Use the procedure in <u>Verify Single Sign On with an External Authentication Provider</u> to check the mappings and access.



A user account in Silhouette can only be mapped to a single Silhouette Group. However, a user in AD may be a member of lots of groups.



When a users initially logs in to Silhouette they are assigned to any group with a valid mapping for their group claims and their other group claims will be ignored. The order of the groups is non-deterministic. After their initial login, they will not change group membership unless they are actively removed from the mapped group in AD.





An example of the claim SILHOUETTE Admin from the ADFS Authentication Provider mapped to the Silhouette Group called Admin.

### **Disable Silhouette Local User Login**

Once SSO integration is complete and you have all user accounts (include ARANZ Medical support and system admin) accounts managed in the external directory, you can disable Silhouette Local User login, see SilhouetteTokenService Web Application Configuration.

Once Silhouette Local User login is disabled, the Silhouette login page is skipped and users will only see the external login provider page.

Use the test listed in <u>Verify Single Sign On with an External Authentication Provider</u> to verify Silhouette Local User login is disabled.

If the external authentication provider becomes unavailable or the integration fails at some point, then a privileged user can enable the Silhouette Local User login again to provide emergency access to the system.

# SilhouetteCentral Testing

This section describes how to test the SilhouetteCentral installation and configuration is working as expected. You may want to perform these tests after the initial installation and after any subsequent changes to the configuration.

Not all tests are relevant to every SilhouetteCentral installation. Choose the tests that match your configuration.

- Verify the SQL Server Synchronization Instance
- Verify Basic SilhouetteCentral Operation with Local Silhouette Users
- Verify SilhouetteConnect Sync
- Verify Single Sign On with an External Authentication Provider

### **Verify the SQL Server Synchronization Instance**

The tests listed in this topic are focused on verifying that the SQL Server synchronization instance is installed and setup. Ultimately the validation test of a SilhouetteConnect successfully performing a sync with SilhouetteCentral proves the synchronization instance is working.

### 1: Verify the version

To verify that the SQL Server Synchronization instance is running you can open the Windows command prompt as an administrator and run the following command:

```
sqlcmd -S .\SILHOUETTE -Q "SELECT @@version"
```

The above command should return the version of SQL Server being used for as the synchronization instance. The specific output will vary based on your deployment but should report the expected version number. The output should be similar to:

```
Microsoft SQL Server 2014 (SP3-GDR) (KB4583463) - 12.0.6164.21 (X64)

Nov 1 2020 04:25:14

Copyright (c) Microsoft Corporation

Express Edition (64-bit) on Windows NT 6.3 <X64> (Build 19043: )
```

### 2: Verify the assignment of the sysadmin role

To verify the assignment of the sysadmin role to either Authenticated Users or specifically to the IIS Apppool identity, use the following command to list principals with the sysadmin role:

```
sqlcmd -S .\SILHOUETTE -Q "SELECT name FROM master.sys.server_principals WHERE is_srvrolemember ('sysadmin',name) = 1 and is_disabled = 0"
```

### **Verify Basic SilhouetteCentral Operation with Local Silhouette Users**

The tests listed here can be used to confirm the deployment of the SilhouetteCentral system has completed successfully and is working with Local Silhouette Users.

### 1: Login/Logout with a Silhouette Local User account

Use this procedure to check the SilhouetteTokenService is correctly configured with AccountSecurity.AllowLocalLogins set to true. Use this test on initial deployment or if the configuration is changed.

- 1. Navigate to the SilhouetteCentral web application URL. You see the SilhouetteCentral unauthenticated user landing page with a Login button.
- 2. Select **Login**. You are presented with a SilhouetteCentral login which includes Username and Password text entry boxes.
- 3. Enter an invalid username and password and select **Login**. The login is rejected.
- 4. Enter a valid username and password and select Login. The SilhouetteCentral web application loads and you can navigate in the application.
- 5. Select **Logout** from the application menu. The user is logged out and is returned to the SilhouetteCentral unauthenticated user landing page. Pressing the back button on the browser does not take you back into the SilhouetteCentral application.

## **Verify SilhouetteConnect Sync**

The tests listed here can be used to confirm the deployment of SilhouetteConnect in sync mode with SilhouetteCentral.

Select the appropriate procedures for your configuration.

### 1: Login to SilhouetteConnect and perform a sync

Use this procedure to check the Silhouette system is setup and is capable of syncing data between SilhouetteConnect and SilhouetteCentral.

- 1. Open the SilhouetteConnect application on you PC. You see the SilhouetteConnect unauthenticated user landing page with a Login button.
- 2. Select Login. Your default web browser will open a new tab.
- 3. If you see the Silhouette login page, complete the login.
- 4. The web browser may show a pop-up message asking for your approval to use SilhouetteConnect to open a link. Grant your permission.
- 5. SilhouetteConnect might ask you to perform a sync, if so do perform the sync.
- 6. You see the main SilhouetteConnect application, with your username in the top right.
- 7. Select **Sync** from the application menu. The sync completes successfully.

## Verify Single Sign On with an External Authentication Provider

The tests listed here can be used to confirm the deployment of the SilhouetteCentral system configured with Single Sign On (SSO) using an external authentication provider (e.g. ADFS).

Tests are also provided to confirm operation on various configuration changes relating to SSO, including when an external authentication provider has been disabled or when Silhouette Local User logins are disabled.

Select the appropriate procedures for your configuration.

### 1: Login with an external authentication provider user account

Use this procedure to check the Silhouette system and external authentication provider are correctly configured. The use of this procedure proves the following:

- The SilhouetteTokenService is configured with Saml2. Enabled set to true.
- The SilhouetteTokenService is configured a valid Saml2.AuthenticationSchemes configuration.
- The SilhouetteCentral Group configuration has correctly mapped Authentication Provider Claims.
  - 1. Navigate to the SilhouetteCentral web application URL. You see the SilhouetteCentral unauthenticated user landing page with a Login button.
  - 2. Select Login.
  - 3. If you see the Silhouette login page, there is a **Login with <displayName>** button to initiate the login with the authentication provider. Select the **Login with <displayName>** button.
  - 4. If you see the authentication provider login page, proceed with the login.
  - 5. You are logged in to the SilhouetteCentral application and can navigate to view your user profile under **Admin > Profile** or **Admin > Users**.

If possible, have someone assigned to each of the Silhouette groups login to check that all authentication provider mapping is correct.

### 2: Verify Allow Local Login (Silhouette Local users) is disabled

Use this procedure to check the SilhouetteTokenService is correctly configured with AccountSecurity.AllowLocalLogins set to false.

- 1. Navigate to the SilhouetteCentral web application URL. You see the SilhouetteCentral unauthenticated user landing page with a Login button.
- 2. Select **Login**. You are not presented with a Silhouette login page with Username and Password text entry boxes. You are either:
  - 1. Presented with a Silhouette login page with buttons to select between external authentication providers.
  - 2. Presented with a login page from the external authentication provider.
  - 3. Logged in to the SilhouetteCentral app automatically based on an active session established with the external authentication provider.

### 3: Verify an external authentication provider has been disabled

Use this procedure to check an external authentication provider configuration has been. The use of this procedure proves the SilhouetteTokenService configuration has had a Saml2.AuthenticationSchemes successfully removed.

- 1. Navigate to the SilhouetteCentral web application URL. You see the SilhouetteCentral unauthenticated user landing page with a Login button.
- 2. Select Login.
- 3. You see the Silhouette login page and there is no Login with <displayName> button.
- 4. Proceed to login as a Local Silhouette User with Can Manage Users and Groups permission.
- 5. Navigate to Admin -> Users. Review the list of users to confirm there are no longer any user records listed for the removed authentication scheme.

# **Troubleshooting**

This section describes how to troubleshoot problems which can be encountered on initial installation or upgrade of SilhouetteCentral, SilhouetteTokenService and SilhouetteConnect.

Use the following order when troubleshooting a Silhouette system:

- 1. Make sure the SilhouetteTokenService is operational, see SilhouetteTokenService Troubleshooting.
- 2. Make sure SilhouetteCentral is operational, see SilhouetteCentral Troubleshooting.
- 3. Make sure SilhouetteConnect is operational and sync is possible, see SilhouetteConnect Troubleshooting.

## SilhouetteTokenService Troubleshooting

To confirm the SilhouetteTokenService is operational, open a web browser and navigate to the https://<SilhouetteTokenService URL>/.well-known/openid-configuration.

If the service is running then the result will be some plain JSON text.

If an error is reported then follow the troubleshooting steps below to investigate.

- 1. Check the SilhouetteTokenService Log files for error reports.
- 2. Check the Application events log in the Windows Event Viewer for any reported errors from the source "IIS AspNetCore Module V2".
- 3. Check that the SilhouetteTokenService Application Pool Identity has modify rights on the Files sub-folder.

## SilhouetteCentral Troubleshooting

To confirm that SilhouetteCentral is running, you can browse to the SilhouetteCentral URL and you should see the SilhouetteCentral unauthenticated landing page (or the SilhouetteCentral app if you already have an active session).

If SilhouetteCentral reports an error, first confirm that the SilhouetteTokenService is operational, see SilhouetteTokenService Troubleshooting. After that, further errors can be investigated by:

- 1. Check the SilhouetteCentral Log files for error reports.
- 2. Check the Application events log in the Windows Event Viewer for any reported errors from the source "ASP.NET 4.0.30319.0".
- 3. Check that the SilhouetteCentral Application Pool Identity has modify rights on the Files sub-folder.

### SilhouetteConnect Troubleshooting

The troubleshooting discussed here is focused on the problems that can occur on initial installation or upgrade. The Administration User's Guide and the Clinical User's Guide have additional troubleshooting information for problems that can occur after initial setup.

To confirm that SilhouetteConnect is running successfully in synced mode:

- Open the SilhouetteConnect application.
- Login.
- · Perform a sync.

### **Problems when starting SilhouetteConnect**

If SilhouetteConnect reports an error attempting to start, the problem is likely to be localized to the PC. Errors are investigated primarily by checking the SilhouetteConnect log files. However, there can also be some information in the Windows Event Viewer > Application Event Log where there are problems with the SQL Server Database instance.

Some of the causes of issues known to be caused by configuration are:

- Missing dependencies for .NET Framework or the SQL Server Database Instance. To remedy this issue, install the correct dependencies.
- A previous installation of SilhouetteConnect was not tidied up correctly. See <u>Uninstalling SilhouetteConnect</u> for details on how to correctly clean an installation.

### Problems when logging in

The expected login flow for a syncing connect is that the web browser will open to allow you to login. Once the login is completed in the web browser, SilhouetteConnect will load the application and show your name in the top left corner of the screen.

The first step to solve a login issue is to restart SilhouetteConnect as there are a number of unusual cases which can occur on initial launch after install and major configuration changes.

If the web browser does not open, then you can manually navigate to the SilhouetteCentral URL to confirm that the PC has the required network connectivity and that both the SilhouetteTokenService and SilhouetteCentral is operational.

Further troubleshooting information can be retrieved from the SilhouetteConnect logs and the SilhouetteTokenService logs.

### **Problems when syncing**

If SilhouetteConnect reports an error when trying to sync with SilhouetteCentral, first confirm that SilhouetteCentral is operational, see SilhouetteCentral Troubleshooting. After that, further errors can be investigated by:

- 1. Check the SilhouetteConnect Log files for error reports.
- 2. Check the SilhouetteCentral Log files for error reports.

Some of the sync errors that are known to be caused by configuration issues are:

- The Sync URL is from an older installation has not been updated to the HTTPS protocol causing an authentication failure when attempting to download the required files from the server. Modify the Sync URL to remedy this issue.
- The identity running the SQL Server Synchronization Instance on the SilhouetteCentral server doesn't have modify rights on the \Files\mdfCreation folder in the SilhouetteCentral Web Application folder. Re-check the SilhouetteCentral configuration to ensure correct rights are granted.

# **Appendices**



Appendix A: IIS Configuration



Appendix B: SQL Server Configuration

## **Appendix A: IIS Configuration**

This topic provides some guidance for configuring IIS using either the IIS Management Console or the Powershell WebAdministration module.

### **Configure IIS using the IIS Management Console**

- 1. Open IIS Manager.
- 2. Creating a new application pool:
  - 1. In the Connections pane, right-click the Application Pools node.
  - 2. Select Add Application Pool.
  - 3. Give the pool a unique name.
  - 4. Select .NET CLR Version, and Managed Pipeline mode as well as any other settings.
  - 5. Click OK.
  - 6. Right-click on the new Application Pool in the list and select Advanced Settings...
  - 7. Set any advanced mode settings, e.g. Start Mode or Application Pool Identity.
  - 8. Click OK.
- 3. Adding a web application into IIS:
  - 1. In the Connections pane, expand the Sites node and then the node representing your website (e.g. Default Web Site).
  - 2. Either:
    - 1. Right-click the folder the node representing the folder you created in step 1 and click Convert To Application, or
    - 2. Right-click the website and select Add Application.
  - 3. Set the Alias if you need to (the path portion of the URL).
  - 4. Choose the application pool you want to run the web application.
  - 5. Set the physical path if you need to (the path on the file system).
  - 6. Tick the Enable Preload option.
  - 7. Click OK.
  - 8. You can change these setting by selecting the web application node and selecting Advanced Settings...

### **Configure IIS via Windows Powershell**

The application pool and web application may also be scripted via a powershell command prompt. As an example:

```
Import-Module WebAdministration
New-WebAppPool -Name Silhouette
Set-ItemProperty -path IIS:\AppPools\Silhouette -name "managedRuntimeVersion" -value "v4.0"
Set-ItemProperty -path IIS:\AppPools\Silhouette -name "startMode" -value "AlwaysRunning"
```

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New-WebApplication -Name silhouette -Site "Default Web Site" -PhysicalPath c:\inetpub\wwwroot\silhouette -ApplicationPool Silhouette

Set-ItemProperty -path "IIS:\Sites\Default Web Site\silhouette" -name "preloadEnabled" -value "True"

### **IIS and File System Permissions**

The identity used by the application pool (by default set to IIS AppPool\Silhouette) requires read and execute permission to all files within the web application folder. By default, IIS automatically add the application pool identity as a member of the local IIS\_IUSRS group, which by default has read access to all web applications hosted in the wwwroot folder. If you are not using a sub-folder of the wwwroot folder as the web application physical path, then grant read & execute rights to the IIS\_IUSRS built in windows group to the folder you are using.

The IIS anonymous authentication user (built in IUSR identity) typically has read access to the web application folder by default through the Users group. If the IUSR identity doesn't have access you will get authentication errors when trying to serve static resources from the web application folder. If you experience this, grant the IUSR account Read & Execute access to the web application folder.

## **Appendix B: SQL Server Configuration**

This help topic covers basic SQL Server setup and configuration suited for use with Silhouette. This guide is offered as a quick start and is not intended to replace the MS SQL Server installation and deployment instructions.

### **Installing SQL Server**



The use of SQL Server Express Edition is not recommended for production installations due to limitations on database performance, size and features.

The exact instructions to install SQL Server depend on the SQL Server edition and version. The basic steps are provided below, derived from SQL Server 2014, but it is recommended to read and follow the instructions that come with SQL Server.

- 1. Run the SQL Server installation executable and click the **OK** button on the "Choose Directory For Extracted Files" dialog.
- 2. On the "SQL Server Installation Center" dialog, select the "New SQL Server stand-alone installation or add features to an existing installation" link (towards top right corner of dialog).
- 3. The SQL Server Setup wizard starts.
- 4. Select "I accept the license terms" and click Next.
- 5. On the Feature Selection step ensure the following features are enabled and click **Next**.
  - 1. Database Engine Services
  - 2. Management Tools Basic
- 6. On the Instance Configuration step, select the "Named Instance" option and give the SQL server instance an appropriate name, e.g. SQLSILHOUETTE, then click **Next**.
- 7. On the Server Configuration, step click Next.
- 8. On the Database Engine Configuration step, select the "Windows authentication mode" option and click

  Next
- 9. Follow any additional prompts that appear until installation is completed.

### **Creating a SilhouetteCentral Database**

Once SQL Server has been installed a blank database must be created to store all clinical assessment data. This can be created in a number of ways including:

- SQL Server Management Studio
- Windows Powershell

### **Creating a Database using SQL Management Studio**

- From the Windows start menu start **SQL Management Studio**.
- A Connect to Server dialog should appear. If not, select Connect Object Explorer within the File menu.

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- Set the Server type drop down to Database Engine and in the Server name box type .\<SQL SERVER NAME>
   (e.g. .\SQLSILHOUETTE) then click Connect.
- Within the object explorer pane (left side of screen), right click on **Databases** and select **New Database...**.
- Within the **New Database** dialog type in the database name **Silhouette** and press OK.
- Within the object explorer pane right click on **Security** and select **Login...** underneath the **New** submenu.
- Type IIS AppPool\Silhouette into the **Login name** text box.
- Select Silhouette within the **Default database** drop down.
- · Click OK.
- Within the object explorer pane expand the **Databases** item and further expand the sub-item representing the SilhouetteCentral database.
- Right click on Security and select User... underneath the New submenu.
- Type IIS AppPool\Silhouette into both the **User name** and **Login name** text boxes.
- In the **Membership** section scroll down and place a tick beside **db\_owner**.
- Click OK.

### **Creating a Database using Windows Powershell**

Creation of the SilhouetteCentral database may also be scripted via a powershell command prompt:

```
Invoke-Sqlcmd -ServerInstance .\SILHOUETTE -Query "CREATE DATABASE Silhouette"
Invoke-Sqlcmd -ServerInstance .\SILHOUETTE -Query "CREATE LOGIN
[IIS AppPool\Silhouette] FROM WINDOWS WITH DEFAULT_DATABASE=Silhouette"
Invoke-Sqlcmd -ServerInstance .\SILHOUETTE -Query "USE Silhouette CREATE USER [IIS AppPool\Silhouette];"
```

Required permissions on the Silhouette database:

Invoke-Sqlcmd -ServerInstance .\SILHOUETTE -Query "USE Silhouette exec sp\_addrolemember 'db\_owner', [IIS AppPool\Silhouette]"



If securing database access using the IIS AppPool\Silhouette user account the database server must be running on the same server as IIS. You may need to wait until step 1 of the SilhouetteCentral configuration wizard before securing database access as the IIS AppPool\Silhouette user account may not exist until this point of the installation process.